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Health Savings Account Options

All financial institutions have regular banking fees that may be applicable to a health savings account. When searching for a financial institution for your HSA needs, here are a few questions to ask:

1. Ask for the fee Schedule
 - a. Is there a monthly account service fee?
 - b. Is there a fee for bank statements?
 - c. Transaction fees?
 - d. Check/Card fees?
2. What is the interest rate for the HSA?
3. Do you offer online services/mobile app? Can I pay my bills online?
4. Do I have access to checks and/or a debit/credit card?
5. Do you offer an investment option, and if so what is the minimum balance requirement?

Financial Institution	Online Banking Tools	Method for claim payments	Monthly Account Service Fee	Investment Options
Educators Credit Union	Online Banking/Mobile App	HSA Debit/Credit Card/Counter checks	None	None
BMO Harris	BMO Digital Banking/Mobile App	HSA Debit Mastercard	None	Yes
Associated Bank	HSA Consumer Portal	HSA Debit Mastercard	\$3.00	Yes
Landmark Credit Union	Online Banking	HSAVISA Check Card / Free Checks	None	None
PNC Bank	Online Banking / Mobile App	HSA Debit Card	\$2.95	Yes
Optum Bank	Online Banking	HSA Debit Mastercard	\$3.00	Yes

The information above is for informational purposes only and should not be construed as the District endorsing any one vendor. This is *not* a comprehensive list of financial institutions which offer health savings accounts. Please direct further questions to the financial institution of your choice.